

KEY FIGURES

		1.4.2025 to 30.9.2025	1.4.2024 to 30.9.2024	Δ in %
Income statement				
Rental income ¹	CHFm	4.9	4.4	13.2
Operating income from letting	CHFm	4.6	4.1	11.3
Change in market value of investment properties	CHFm	2.2	0.5	319.6
EBITDA	CHFm	3.4	3.0	13.0
Earnings	CHFm	4.3	2.4	77.9
Return on equity	%	3.0	1.8	1.2
Earnings per share	CHF	1.31	0.73	78.3
		30.9.2025	31.3.2025	Δ in %
Balance sheet				
Investment properties	CHFm	239.2	235.6	1.5
Equity	CHFm	146.3	142.0	3.1
Equity Ratio	%	60.1	59.3	0.7
Mortgages	CHFm	62.9	63.9	-1.6
EPRA LTV	%	30.3	31.0	-0.7
Key figures per share in CHF				
NAV per share	CHF	44.12	42.82	3.1
EPRA NRV per share	CHF	50.07	48.59	3.0
Share price on reporting date	CHF	46.20	32.80	40.9
Portfolio				
Annualized rental income	CHFm	9.7	9.9	-2.7
EPRA Net Initial Yield (NIY) ¹	%	3.8	4.0	-0.3
Average effective interest rate	%	1.2	1.4	-0.1
EPRA Vacancy rate	%	4.3	4.8	-0.5

The above key figures are either deduced directly from the consolidated income statement or balance sheet, or are explained in the definition of terms or calculated in the EPRA Performance Measures.

¹ The reclassification of bad debt from property expenses to rental income has impacted this key figure. The previous period was adjusted accordingly.